

As per SEBI ICDR amendments dated 12th October 2012, "The qualified institutional buyers and the non-institutional investors shall neither withdraw nor lower the size of their bids at any stage"

Web Live URL:	https://www.nseindiaipo.com
E-forms link :	https://www.nseindiaipo.com/issueforms/html/index.html

Security Parameters (Pre Anchor)

Security symbol	NEOGEN
Series	EQ
Company Name	Neogen Chemicals Limited
Issue size	Initial Public offer of Up to [.] Equity Shares comprising of fresh issue of up to Rs. 700 Million and Offer for Sale of up to 29,00,000 Equity Shares
Face Value	Rs 10
Price Range	Rs.212 to Rs.215
Lot size	65 Equity Shares and in multiples thereof
Minimum Order Size	65 Equity Shares
Tick size	Re.1
Categories	FI, IC, MF, FII, OTH, CO, IND and NOH
Book Running Lead Managers	Inga Advisors Private Limited and Batlivala & Karani Securities India Private Limited
Syndicate Member	Batlivala & Karani Securities India Private Limited, Bonanza Portfolio Limited and Hem Securities Limited
Sponsor Bank	HDFC Bank Limited
Registrar to Issue	Link Intime India Private Limited
Bidding Period	24-Apr-2019 to 26-Apr-2019
Bidding Timings	10.00 A.M. to 5.00 P.M.
T+1 modification	30-Apr-2019 (10.00 A.M. to 1.00 P.M.)
Cut-off time for UPI Mandate Confirmation	02-May-2019 (upto 12:00 PM)

As per SEBI circular no CIR/CFD/POLICY CELL/11/2015 dated November 10, 2015. All Members / Banks / DP's / RTA's shall mandatorily use only Application Supported by Blocked Amount (ASBA) facility for all issues opening from 01 January, 2016 onwards.

As per SEBI circular no SEBI/HO/CFD/DIL/CIR/P/2016/26 dated January 21, 2016. The exchange shall validate the electronic bid details with depository's records for DP ID, Client ID and PAN, at periodic intervals throughout the bidding day and download mismatch information on daily basis. (Path in Admin/User terminal: - Bidding inquiry > Mismatch)

As per SEBI circular no SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018. All Syndicate Members / Registered Stock Brokers / DP's / RTA's shall use Unified Payments Interface (UPI) as an additional payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors for all issues opening from 01 January, 2019 onwards.